

# RENALYTIX AI

28 April 2020

Dear Shareholder,

## **Renalytix AI Plc – Notice of General Meeting**

Please accept this letter as notification that Renalytix AI Plc (the “Company”) has today published a circular (“Circular”) which contains a notice of a general meeting of the Company (“Notice”). This has now been published on the Company’s website at <https://renalytixai.com/investors/company-presentation/> and is enclosed for shareholders who elected for a hard copy of the Circular.

### **General meeting attendance**

In light of the current UK Government’s public health advice in response to the COVID-19 outbreak (<https://www.gov.uk/government/publications/full-guidance-on-staying-at-home-and-away-from-others>) including to limit travel and public gatherings of the more than two people, and the likelihood that this advice may remain in place for a number of weeks, the general meeting will be held electronically at 12.00 p.m. on 15 May 2020 (“General Meeting”) as permitted by the Company’s articles of association.

The Company is therefore not facilitating any arrangements for a physical meeting for any shareholders for the General Meeting. The Company will provide a facility for shareholders to join the General Meeting either online or via telephone and there will be an opportunity for shareholders to vote and ask questions. In order to facilitate the process, the directors of the Company (“Directors”) request that shareholders register for the General Meeting and submit questions in advance before 5.00 p.m. on 13 May 2020.

To register for details to join the General Meeting via telephone or online, and to submit any questions, please contact Walbrook PR via email at [ekf@walbrookpr.com](mailto:ekf@walbrookpr.com) or call +44 (0)20 7933 8787.

This letter does not contain the full details of the resolutions to be tabled at the General Meeting but these are contained in the Notice and should be read before you complete your vote. The Directors consider that the proposed resolutions contained in the Notice are in the best interests of the Company and shareholders as a whole and unanimously recommend that you vote in favour of them, as they intend to do in respect of their own shareholdings.

### **Proxy voting**


You will not receive a hard copy form of proxy for the General Meeting in the post. Instead, you will be able to vote electronically using the link [www.signalshares.com](http://www.signalshares.com). You will need to log into your Signal Shares account, or register if you have not previously done so. To register you will need your Investor Code, this is detailed on your share certificate or available from our Registrar, Link Asset Services (previously called Capita).

You may request a hard copy form of proxy directly from Link Asset Services on +44 (0)371 664 0300. Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. Line are open between 09:00 - 17:30, Monday to Friday excluding public holidays in England and Wales. A proxy may also be appointed by CREST members, by using the CREST electronic proxy appointment service, further details of which are set out in the Notice.

Proxy votes and electronic votes must be received by no later than 12.00 p.m. on 13 May 2020.

Thank you for your continued support as a shareholder of Renalytix AI Plc.

Yours sincerely,



Salim Hamir  
Company Secretary  
Mobile: +44 7448960970  
Email: [shamir@renalytixai.com](mailto:shamir@renalytixai.com)